

REVIEW OF THE WORLDWIDE POLYETHYLENE INDUSTRY

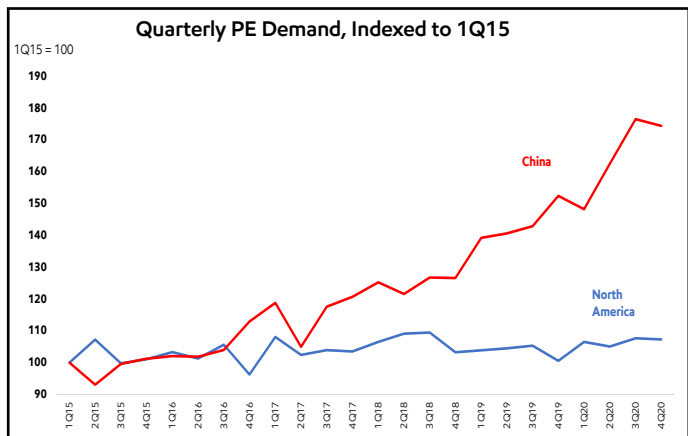
tomorrow's
performance
today



Image of ExxonMobil facility in Texas area, courtesy ExxonMobil

Unprecedented Winter Storm Uri in Texas has impacted global supply of Polyethylene

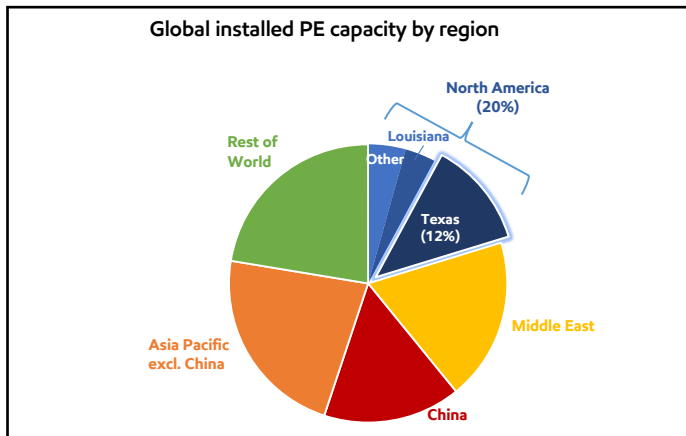
As we've discussed in our previous Market Insights edition, worldwide Polyethylene demand was robust going into 2021



Source: EM Estimates, ACC, ICIS, Chao Ping

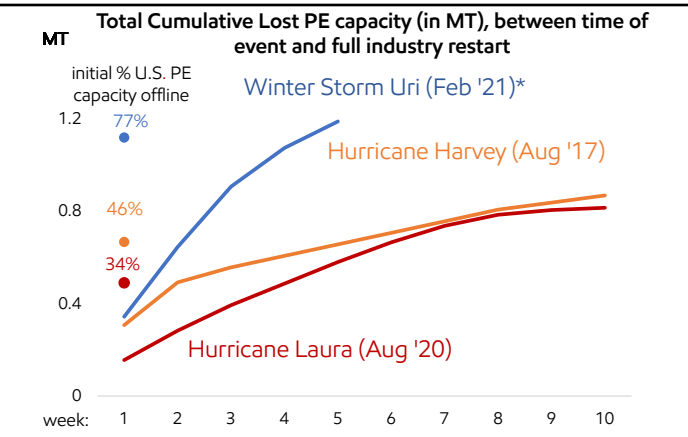
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N. America represents ~20% of global Polyethylene capacity (Texas, ~12%) and supplies ~30% of global inter-regional Polyethylene volumes



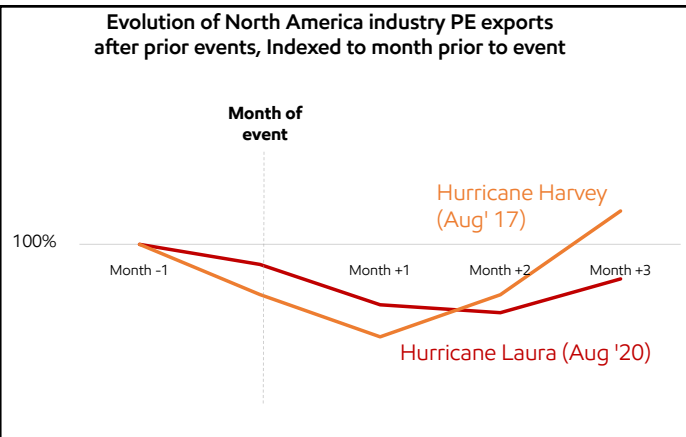
Source: EM Estimates, IHS

The cumulative impact from Winter Storm Uri on Polyethylene production exceeded impact from Hurricanes Harvey and Laura



Source: EM Estimates, IHS, ICIS

Following Hurricanes Harvey and Laura, it took 3 months for export supply chains out of North America to recover



Source: EM Estimates, ACC

(*) At the time of issuing this report, PE capacity in the United States had not fully restarted. However, ExxonMobil cannot provide forward looking estimates.

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